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**SCHEDULE 16**

**Financing Agreements**

This is Schedule 16 comprising the Financing Agreements

between

**CUMBRIA COUNTY COUNCIL**

and

**LANCASHIRE COMBINED FIRE AUTHORITY**

and

**MERSEYSIDE FIRE AND RESCUE AUTHORITY**

and

**BALFOUR BEATTY FIRE AND RESCUE NW LIMITED**



**DICKINSON DEES**

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**SCHEDULE 16**

**Financing Agreements**

**Part 1 - Initial Financing Agreements**

Senior Credit Agreement

Accounts Mandate Agreement (as defined in the Senior Credit Agreement)

Security Trust and Intercreditor Deed (as defined in the Senior Credit Agreement)

Borrower Debenture (as defined in the Senior Credit Agreement)

HC Debenture (as defined in the Senior Credit Agreement)

Intermediate Debenture (as defined in the Senior Credit Agreement)

Hedging Agreement between the Contractor and Dexia Crédit Local dated on or around the date of this Agreement

Hedging Agreement between the Contractor and Norddeutsche Landesbank Girozentrale dated on or around the date of this Agreement

Borrower Loan Note Instrument (as defined in the Senior Credit Agreement)

Intermediate Loan Note Instrument (as defined in the Senior Credit Agreement)

Noteholders Subscription Agreement (as defined in the Senior Credit Agreement)

Equity Guarantee (as defined in the Senior Credit Agreement)

FM Contractor's Direct Agreement (as defined in the Senior Credit Agreement)

Building Contractor's Direct Agreement (as defined in the Senior Credit Agreement)

Authority Direct Agreement (as defined in the Senior Credit Agreement)

Shareholders Agreement (as defined in the Senior Credit Agreement)

## **SCHEDULE 16**

### **Financing Agreements**

#### **Part 2 - Senior Financing Agreements**

Senior Credit Agreement

Accounts Mandate Agreement (as defined in the Senior Credit Agreement)

Security Trust and Intercreditor Deed (as defined in the Senior Credit Agreement)

Borrower Debenture (as defined in the Senior Credit Agreement)

HC Debenture (as defined in the Senior Credit Agreement)

Intermediate Debenture (as defined in the Senior Credit Agreement)

Hedging Agreement between the Contractor and Dexia Crédit Local dated on or around the date of this Agreement

Hedging Agreement between the Contractor and Norddeutsche Landesbank Girozentrale dated on or around the date of this Agreement

FM Contractor's Direct Agreement (as defined in the Senior Credit Agreement)

Building Contractor's Direct Agreement (as defined in the Senior Credit Agreement)

Authority Direct Agreement (as defined in the Senior Credit Agreement)

**SCHEDULE 16**

**Financing Agreements**

**Part 3 - Subordinated Financing Agreements**

Borrower Loan Note Instrument and Borrower Loan Notes (as defined in the Senior Credit Agreement)

Intermediate Loan Note Instrument and Intermediate Loan Notes (as defined in the Senior Credit Agreement)

Noteholders Subscription Agreement (as defined in the Senior Credit Agreement)

Equity Guarantee (as defined in the Senior Credit Agreement)

Shareholders Agreement (as defined in the Senior Credit Agreement)



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